E-filed: March 8, 2012 1 Marc A. Levinson (California Bar No. 57613) Robert Kinas (Nevada Bar No. 6019) Jeffery D. Hermann (California Bar No. 90445) Claire Dossier (Nevada Bar No. 10030) 2 ORRICK, HERRINGTON & SUTCLIFFE LLP SNELL & WILMER LLP 400 Capitol Mall, Suite 3000 3883 Howard Hughes Parkway, Suite 1100 3 Sacramento, California 95814-4497 Las Vegas, Nevada 89169 (916) 447-9200 Telephone: Telephone: (702) 784-5200 4 Facsimile: (916) 329-4900 Fax: (702) 784-5252 Email: malevinson@orrick.com rkinas@swlaw.com Email: 5 jhermann@orrick.com cdossier@swlaw.com sdon@orrick.com 6 ATTORNEYS FOR USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC 7 UNITED STATES BANKRUPTCY COURT 8 DISTRICT OF NEVADA 9 Case No. BK-S-06-10725 LBR In re: 10 USA COMMERCIAL MORTGAGE COMPANY, Case No. BK-S-06-10726 LBR Case No. BK-S-06-10727 LBR 11 Case No. BK-S-06-10728 LBR USA CAPITAL REALTY ADVISORS, LLC, LAW OFFICES
HOWARD HUGHES PARKWAY, SUITE 1100
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(702)78-5200 Case No. BK-S-06-10729 LBR 12 USA CAPITAL DIVERSIFIED TRUST DEED FUND, Chapter Number: 11 LLC, 13 USA CAPITAL FIRST TRUST DEED FUND, LLC, Jointly Administered Under 14 Case No. BK-S-06-10725 LBR USA SECURITIES, LLC, 15 Debtors 16 **CERTIFICATE OF SERVICE** Affects: All Debtors 17 USA Commercial Mortgage Company USA Securities, LLC 18 USA Capital Realty Advisors, LLC X USA Capital Diversified Trust Deed Fund, LLC 19 USA First Trust Deed Fund, LLC 20 21 I served the POST-EFFECTIVE DATE USA CAPITAL DIVERSIFIED TRUST 22 DEED FUND, LLC'S FOURTEENTH REPORT OF ACTION TAKEN AND PROGRESS 23 TOWARDS CONSUMMATION OF CONFIRMED PLAN OF REORGANIZATION [Docket No. 9749] for Snell & Wilmer L.L.P. and Orrick, Herrington & Sutcliffe LLP, attorneys 24 for USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, in the above matter via the 25 26 following means on the date specified to the persons as listed below: 111 27 28 111 14589655.1

1 VIA ECF SYSTEM (March 8, 2012): 2 See ECF filing receipt attached as Exhibit 1. 3 VIA U.S. MAIL (postage fully prepaid) (March 8, 2012): 4 **GEORGE A DAVIS** 5 CADWALADER WICKERSHAM & TAFT LLP ONE WORLD FINANCIAL CTR 6 NEW YORK NY 10281 7 GEOFFREY L BERMAN DEVELOPMENT SPECIALISTS INC 8 333 S GRAND AVE #4070 LOS ANGELES CA 90071-1544 9 MICHAEL TUCKER 10 FTI CONSULTING ONE RENAISSANCE SQ 11 TWO N CENTRAL AVE #1200 LAW OFFICES
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I declare under penalty of perjury that the foregoing is true and correct.

Dated this 8<sup>th</sup> day of March 2012.

W Jalulu Natalje Ortega

14589655.1

# EXHIBIT 1

# EXHIBIT 1

### Miscellaneous:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

Type: bk Assets: y Chapter: 11 v

Office: 2 (Las Vegas) Case Flag: EXHS, BAPCPA. Judge: ibr

LEAD, JNTADMN, APPEAL

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from ROBERT R. KINAS entered on 3/8/2012 at 12:46 PM PST and filed on 3/8/2012

Case Name:

USA COMMERCIAL MORTGAGE COMPANY

Case Number:

06-10725-lbr

Document Number: 9749

### **Docket Text:**

USA Capital Diversified Trust Deed Fund, LLC's Fourteenth Report of Action Taken and Progress Towards Consummation of Confirmed Plan of Reorganization Filed by ROBERT R. KINAS on behalf of USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC (KINAS, ROBERT)

The following document(s) are associated with this transaction:

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a03057ca8acdc87e0097d9ffe95a1b7c28a20044cf352a195448f517aac5]]

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